

No. <u>c = 2 3 9 5</u> 7 2 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36. AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF MYRA FALLS MINE LTD.

PETITIONER

NOTICE OF HEARING

To: WITHOUT NOTICE

TAKE NOTICE that the Petition of the Petitioner dated December 17, 2023 will be heard before Justice Fitzpatrick, at the courthouse at 800 Smithe Street, Vancouver, British Columbia on Monday, December 18, 2023 at 9:00 a.m. (as arranged through Trial Scheduling)

- 1. Date of hearing
 - ∑ The petition is unopposed, by consent or without notice.
- 2. Duration of hearing
 - the time estimate of the Petitioner is 1 hour
- 3. Jurisdiction

∑ This matter is within the jurisdiction of a Judge

Date: December 1+, 6023

Signature of Awyer for Petitioner

Jonathan B. Ross

This NOTICE OF HEARING was prepared by Jonathan B. Ross, of the law firm of Gowling WLG (Canada) LLP, Barristers and Solicitors, whose place of business is 2300 - 550 Burrard Street, Vancouver, BC V6C 2B5, Tel: 604 891-2778, Email: jonathan.ross@gowlingwlg.com.